

HUDCO
To, The Board of Directors
HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED
CIN - U74899DL1970GOI005276; Website: www.hudco.org

**Application
Form No. 31620976**

*For early closure or extension of the issue, refer overleaf

PUBLIC ISSUE OF TAX FREE BONDS IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES WIDE SHELF PROSPECTUS & PROSPECTUS TRANCHE - I DATED JANUARY 18, 2016.

I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/ CONSORTIUM MEMBER/TRADING MEMBER STAMP & CODE	SUB-CONSORTIUM MEMBER/BROKER STAMP & CODE	SUB BROKER/ AGENT CODE	ESCROW BANK / SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
Edelweiss Securities Ltd. 01/121	23/13116-31	155929				

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to page no. 12 of the attached Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.) _____
 Date of Birth [D | D | M | M | Y | Y | Y | Y] Name of Guardian (if applicant is minor) Mr./Ms. _____
 Address _____ Pin Code (Compulsory) _____
 Tel No. (with STD Code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please refer overleaf) _____

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (Please Refer To Page No. 12 of The Attached Abridged Prospectus) For NSDL Enter 8 Digit DP ID Followed by 8 Digit Client ID / For CDSL Enter 16 Digit Client ID

NSDL / CDSL

4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)

NOMINATION (Please see page no. 27 of this Abridged Prospectus)
 Name of the Nominee : _____ Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)
 If Nominee is Minor, Guardian's Name : _____ Bank Name : _____ Branch : _____
 Account No. : _____ IFSC Code : _____ MICR Code : _____

5. INVESTMENT DETAILS (For details, please refer issue Structure overleaf)

Options / Series of Bonds	Tranche - I Series 1A	Tranche - I Series 2A
Coupon rate / Annualised yield (%) per annum for Category I, II, III	7.02%	7.39%
Options / Series of Bonds	Tranche - I Series 1B	Tranche - I Series 2B
Coupon rate / Annualised yield (%) per annum for Category IV	7.27%	7.64%
	For Category I, II, III & IV	
Tenure of Bonds	10 years	15 years
Face Value / Issue Price	₹ 1000 per Bond	₹ 1000 per Bond
Frequency of Coupon / Interest Payment	Annual	
Minimum Application and in the multiple of thereafter	5 Bonds (₹ 5,000) (individually or collectively, across all Series of Bonds) and in the multiple of One Bond (₹ 1,000) thereafter	
No. of Bonds applied		
Amount Payable (₹) (No. of Bonds applied x ₹ 1000/-)		
Grand Total (₹)		

6. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below)

Please write a Sole/First Applicant's Name, Phone No. and Application No. on the reverse of Cheque/DD.
 Amount Paid (₹ in figures) _____ (₹ in words) _____

A. CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of "HUDCO Tax Free Bonds 2015-16- Escrow Account-R"
 Cheque/DD No. _____ Dated [D | D | M | M | Y | Y]
 Drawn on (Bank Name & Branch) _____
 (B) ASBA Bank A/c No. _____
 ASBA A/c. Holder Name _____
 (in case Applicant is different from ASBA A/c. Holder)
 Bank Name & Branch _____
 Please note that you cannot apply for the Bonds through the ASBA Process if you wish to be Allotted Bonds in Physical Form

6A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	6B. PAN & SIGNATURE OF SECOND APPLICANT	6C. PAN & SIGNATURE OF THIRD APPLICANT	6D. Signature of ASBA Bank Account Holder(s) (as per Bank Records) for ASBA Option only <small>(We authorize the SCSB to do all acts as are necessary to make the Application in the issue)</small>
PAN _____	PAN _____	PAN _____	(1) _____ (2) _____ (3) _____
Date : _____, 2016			LEAD MANAGER'S / CONSORTIUM MEMBER/ SUB-CONSORTIUM MEMBER/BROKER / TRADING MEMBER'S / SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY) _____ _____ _____
Furnishing PAN of the Applicant is mandatory including minor's PAN in case of Application by minor. Please refer Page No. 12 of the attached Abridged Prospectus			

TEAR HERE

HUDCO HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED	Acknowledgement Slip for Lead Managers/ Consortium Member/Sub-Consortium Member/ Broker/Trading Members/SCSB's	Application Form No. 31620976
--	--	--------------------------------------

DPID/ CLID		PAN	
Amount Paid (₹ in figures)	Bank & Branch	Date, Stamp & Signature of Escrow Bank (Mandatory)	
Cheque / DD/ASBA Bank A/c No.	Dated _____, 2016		
Received from Mr./Ms. /M/s.			
Telephone / Mobile	Email		

TEAR HERE

PUBLIC ISSUE OF TAX FREE BONDS IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES WIDE SHELF PROSPECTUS & PROSPECTUS TRANCHE - I DATED JANUARY 18, 2016.

HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED	Options/Series of Bonds	Tranche - I Series 1A/1B	Tranche - I Series 2A/2B	Date Stamp & Signature of Lead Manager/Lead Broker/Sub-Broker/Trading Members/SCSB
	Issue Price (₹/Bond)	₹ 1,000	₹ 1,000	Name of Sole / First Applicant _____ Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected. Acknowledgement Slip for Applicant
	No. of Bonds applied for			
	Amount Payable (₹)			
	Grand Total (₹)			
	Cheque / DD/ASBA Bank A/c No. _____ Dated _____, 2016			Application Form No. 31620976
	Drawn on (Name of Bank & Branch) _____			

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/Consortium Member/Sub-Consortium Member/Broker/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip